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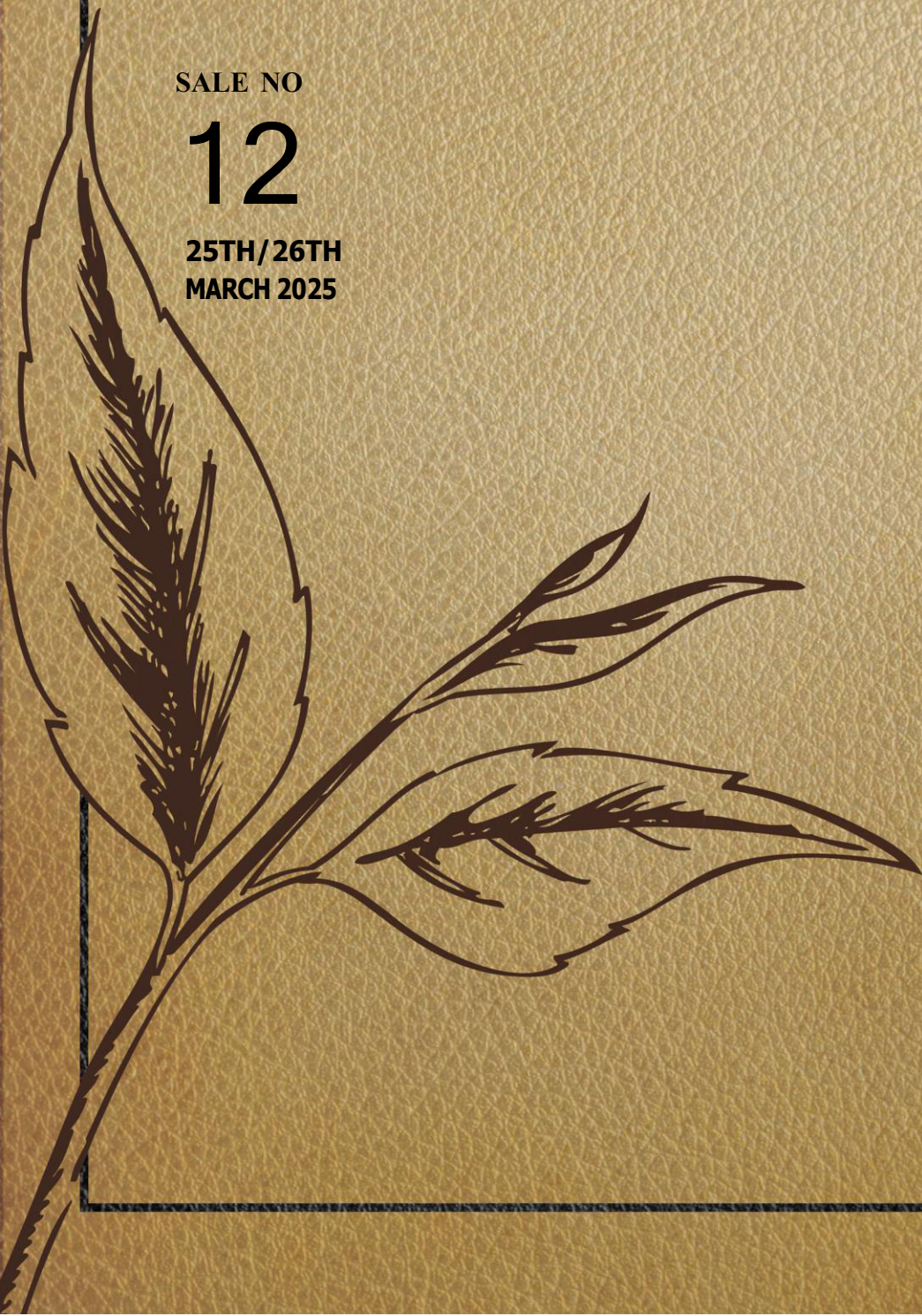
**FORBES & WALKER TEA BROKERS PVT LTD**

# **WEEKLY TEA MARKET REPORT**

**SALE NO**

**12**

**25TH/26TH  
MARCH 2025**





## Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.85	Less
High & Medium	0.61	Fair
Leafy	0.66	Fair
Semi Leafy	0.59	Fair
Tippy/Small Leaf	0.79	Fair
Premium Flowery	0.05	Fair
Off Grade	1.03	Irregular
Dust	0.44	Less
<b>Total</b>	<b>5.04</b>	<b>Fair general</b>

## ORDER OF SALE

SALE NO : 12

25TH/26TH MARCH 2025

### EX-ESTATE

Lanka Commodity Brokers Ltd  
 Asia Siyaka Commodities PLC  
**Forbes & Walker Tea Brokers (Pvt) Ltd**  
 Mercantile Produce Brokers (Pvt) Ltd  
 Eastern Brokers Ltd  
 John Keells PLC  
 Bartleet Produce Marketing (Pvt) Ltd  
 Ceylon Tea Brokers PLC

### LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Mercantile Produce Brokers (Pvt) Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**  
 Asia Siyaka Commodities PLC  
 Eastern Brokers Ltd  
 Ceylon Tea Brokers PLC  
 John Keells PLC  
 Lanka Commodity Brokers Ltd  
 Bartleet Produce Marketing (Pvt) Ltd

### HIGH & MEDIUM/OFF GRADE /DUST

Ceylon Tea Brokers PLC  
 Lanka Commodity Brokers Ltd  
 Bartleet Produce Marketing (Pvt) Ltd  
**Forbes & Walker Tea Brokers (Pvt) Ltd**  
 Mercantile Produce Brokers (Pvt) Ltd  
 Asia Siyaka Commodities PLC  
 John Keells PLC  
 Eastern Brokers Ltd

## AUCTION DETAILS

**AT THIS WEEK'S SALE 10,356 LOTS TOTALLING 5,041,956 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:**

	LOTS	QUANTITY
Ex Estate	850	850,125
Main Sale - High & Medium	1,456	613,764
Low Grown - Leafy	1,870	665,263
Low Grown - Semi Leafy	1,498	594,031
Low Grown - Tippy	1,745	795,744
Premium Flowery	369	49,969
Off Grades	2,041	1,027,212
Dust	527	445,848
<b>Total</b>	<b>10,356</b>	<b>5,041,956</b>
Re - Prints	809	407,318

### SETTLEMENT DATES

**28/03/2025    01/04/2025    02/04/2025**

10% Payment    Buyers Prompt    Sellers Prompt

### Quality

Westerns showed a decline with just a select few seasonal teas on offer. Nuwara Eliya followed a similar trend, whilst the Uva/Uda Pussellawas showed no significant change. Low Grown were similar to last.

## COMMENTS

The 12th and final sale for Q1 2025 was concluded today and had on offer a total of 5.0 M/Kgs. Low Grown/Large Leaf teas continued to meet with fair demand, whilst the High & Mid Grown liquoring teas particularly from the Western slopes declined in value, which is customary following the decline in seasonal quality.

Ex-Estate offerings totalled 0.85 M/Kgs, down from the 0.94 M/Kgs the previous week. Quality of teas from the Western slopes showed a decline and a similar trend was observed in respect of the Nuwara Eliyas' as well. Teas from the Eastern sector showed no change, whilst availability was limited.

Best Western BOP/BOPF's witnessed a sharp decline in prices, perhaps following many seasonal orders being completed. In the Below Best category, many teas in the higher price bracket declined by Rs. 100 per kg and substantially more for select high-priced teas of last week. At the lower end of the market, BOP's declined by Rs. 50 per kg and more, whilst the corresponding BOPF's declined by Rs. 20-40 per kg. Nuwara Eliyas' were mostly unsold due to a lack of suitable bids. Uda Pussellawa BOP's declined up to Rs. 100 per kg, whilst the corresponding BOPF's often gained by a similar margin. Uva BOP's were firm and up to Rs. 100 per kg dearer, whilst the corresponding BOPF's appreciated by Rs. 20-40 per kg.

CTC teas continued to sell around last week's levels.

Less activity from shippers to the UK, the continent and Japan. Selective interest from shippers to South Africa, whilst shippers to the CIS and Middle East continued to operate mostly at the lower end of the market.

Low Grown's comprised of 2.0 M/Kgs. Leafy, Semi-Leafy and Tippy categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, BOP1's in general were firm. Select Best and Best OP1's were firm, whilst the balance were easier. Well-made OP/OPA's were easier, whilst the Best sold around last levels. Select Best together with mixed and uneven PEK types declined, whilst the balance were firm. Select Best PEK1's sold at last levels, whilst the balance appreciated.

In the Tippy catalogue, well-made FBOP's together with the cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance together with the bolder varieties were easier. A few select Best FF1's were firm, whilst the balance together with Best were easier. The cleaner Below Best and cleaner teas at the bottom sold around last levels, whilst the balance were irregular following quality.

In the Premium catalogue, Very Tippy teas met with good demand and were firm. The Best and Below Best sorts appreciated, whilst the teas at the bottom were irregular.

# CROP AND WEATHER

FOR THE PERIOD 18 -24 March 2025

## Western/Nuwara Eliya Regions



The Nuwara Eliya and Western regions reported bright mornings and evening showers. The Department of Meteorology expects showers in the Western Region in the week ahead.

## Uva/Udapussellawa Regions



Sunny weather conditions and isolated showers were reported in the Uva and Uda Pussellawa regions throughout the week. According to the Department of Meteorology, showers are expected in the Uva Region in the week ahead.

## Low Grown



Bright mornings and evening showers were reported in the Low Grown Region throughout the week. Fairly heavy showers are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

## Crop

The Nuwara Eliya, Uva, Udapussellawa and Low Grown regions showed an increase in the crop intake, whilst the Western Region maintained.

## HIGH GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

### BOP

Best Western's - Select high-priced teas of last week were sharply lower, whilst a few select brighter sorts continued to sell at firm to irregularly easier rates. Teas in the Below Best category declined by up to Rs. 100 per kg and substantially more for the high-priced teas of last week. At the lower end, prices eased by Rs. 50 per kg and more. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were up to Rs. 100 per kg easier, whilst the Uva's were firm and dearer by a similar margin following special inquiry.

### BOPF

Best Western's - Select high-priced teas of last week were substantially easier, whilst the others declined by up to Rs. 100 per kg. Teas in the Below Best category declined by Rs. 50-100 per kg and substantially more for teas in the higher price bracket. At the lower end, prices were firm and Rs. 20-40 per kg easier. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were up to Rs. 50-100 per kg dearer. Uva's appreciated by Rs. 20-40 per kg.

### OP/OPA

Well-made varieties were firm to irregularly dearer by Rs. 20-40 per kg, whilst the others and poorer sorts were dearer by Rs. 30-50 per kg.

### PEKOE/PEKOE1

Flavoury PEK's were firm to easier. Orthodox Leafy PEK's were irregularly easier, whilst the PEK1's were firm to dearer by Rs. 30-50 per kg. Select Best Rotovane PEK's declined considerably following special inquiry, whilst the balance declined by Rs. 50 per kg. Teas in the Below Best category too followed a similar trend, whilst the poorest on offer declined to a lesser extent.

### FBOP/FBOPF1

Flavoury FBOP's were firm to dearer by Rs. 30-50 per kg, whilst the better Orthodox Leafy FBOP's held firm. FBOPF1's were firm to easier by Rs. 50 per kg and more at times, whilst the teas at the lower end were firm on last levels.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar
Best Westerns	1440-2750	<span style="color: red;">1340 - 1800</span>	1440-1650	<span style="color: red;">1300 - 1480</span>	1320-1550	<span style="color: green;">1340 - 1600</span>	1260-1320	<span style="color: gold;">1240 - 1300</span>
Below Best Westerns	1200-1380	<span style="color: red;">1100 - 1240</span>	1240-1420	<span style="color: red;">1180 - 1280</span>	1140-1300	<span style="color: green;">1180 - 1300</span>	1140-1240	<span style="color: green;">1160 - 1220</span>
Plainer Westerns	880-1100	<span style="color: red;">840 - 1040</span>	880-1220	<span style="color: red;">830 - 1160</span>	960-1120	<span style="color: gold;">960 - 1160</span>	1000-1120	<span style="color: green;">1100 - 1140</span>
Nuwara Eliyas	N/A	N/A	1340-1500	N/A	1000-1320	<span style="color: green;">1160 - 1400</span>	1200	<span style="color: green;">1260 -</span>
Brighter Uda Pussellawas	1040	<span style="color: red;">1000 - 1080</span>	1100-1140	<span style="color: gold;">1100 - 1140</span>	1320-1600	<span style="color: red;">1360 - 1550</span>	1240-1380	<span style="color: gold;">1240 - 1360</span>
Other Uda Pussellawas	N/A	N/A	1020-1080	<span style="color: red;">1000 - 1060</span>	940-1300	<span style="color: green;">1020 - 1320</span>	1100-1220	<span style="color: green;">1120 - 1200</span>
Best Uvas	1220	<span style="color: red;">1100 - 1160</span>	1140-1180	<span style="color: gold;">1140 - 1200</span>	1340-1650	<span style="color: red;">1380 - 1550</span>	1260-1420	<span style="color: green;">1300 - 1420</span>
Other Uvas	N/A	<span style="color: green;">980 - 1020</span>	1060-1120	<span style="color: red;">1020 - 1100</span>	940-1320	<span style="color: green;">1020 - 1340</span>	960-1240	<span style="color: green;">1120 - 1280</span>

## MEDIUM GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>BOP</b>	Leafy teas continued to sell well, whilst the others were barely steady.
<b>BOPF</b>	Better sorts were Rs. 20 per kg easier, whilst the others were barely steady.
<b>OP/OPA</b>	Best OP/OPA's were firm to selectively easier, whilst the others at the lower end were dearer by Rs. 20-30 per kg.
<b>PEKOE/PEKOE1</b>	PEK's were firm to easier by Rs. 50 per kg. Well-made PEK1 varieties were firm to dearer, whilst the others and mixed varieties were easier by Rs. 30-50 per kg.
<b>FBOP/FBOPF1</b>	Select Best FBOP's gained by Rs. 50 per kg, whilst the Best and Below Best sorts declined by Rs. 50-70 per kg. Better FF1s were easier by Rs. 70-100 per kg and more at times, whilst the others in the Best and Below Best categories were firm to easier. Teas at the lower end declined by Rs. 30-50 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar
Good Mediums	1320-1550	<span style="color: red;">1200 - 1600</span>	1160-1180	<span style="color: red;">1140 - 1180</span>	1460-1800	<span style="color: green;">1500 - 1850</span>	1260-1420	<span style="color: red;">1280 - 1340</span>
Other Mediums	800-1080	<span style="color: green;">820 - 1080</span>	790-1020	<span style="color: red;">760 - 1000</span>	900-1440	<span style="color: green;">940 - 1460</span>	820-1240	<span style="color: green;">900 - 1260</span>

## UNORTHODOX / CTC TEAS

<b>HIGH GROWN</b>	BP1s - Hardly any offerings. PF1s - Sold around last week's levels.
<b>MEDIUM GROWN</b>	BP1s/PF1s - Irregular.
<b>LOW GROWN</b>	BP1s/PF1s - Sold around last week's levels.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar
High Grown	N/A	N/A	980-1200	<span style="color: green;">980 - 1240</span>
Medium Grown	920-1140	<span style="color: green;">940 - 1200</span>	1020-1200	<span style="color: red;">1000 - 1200</span>
Low Grown	N/A	<span style="color: green;">1000 - 1120</span>	1180-1500	<span style="color: green;">1320 - 1550</span>

## OFF GRADES

<span style="color: green;">■</span>	Incline from last week
<span style="color: red;">■</span>	Decline from last week
<span style="color: gold;">■</span>	Static Market

### FGS1/FGS

Teas in the Best category declined by Rs. 20-40 per kg and more as the sale progressed. Below Best varieties, where quality was maintained, were firm to easier by Rs. 20 per kg, whilst the balance were lower by Rs. 30-50 per kg. Teas at the lower end of the market were easier by Rs. 10-30 per kg. Low Grown - Clean Leaf varieties were firm on last, whilst the balance were firm to dearer by Rs. 10-20 per kg. CTC - In general, declined by Rs. 10-30 per kg.

### BROKEN

In general were firm to dearer by Rs. 10-20 per kg.

### BOP1A

Main Grade reducer varieties in the Best category sold at last week's levels, whilst the balance were firm to marginally dearer. Below Best varieties were mostly firm, whilst select invoices were dearer by Rs. 10-20 per kg. Poorer sorts maintained.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar
Better Fannings (Orthodox)	790-1140	790 - 1120	790-980	780 - 1000	770-880	760 -- 900
Better Fannings (CTC)	820	830 -	800-860	790 - 920	780-1320	770 -- 830
Other Fannings (Orthodox)	680-770	670 - 770	700-780	680 - 760	640-740	650 - 740
Other Fannings (CTC)	770	790 -	760-780	740 - 780	710-740	730 - 750
Good Broken	850-1200	840 - 1180	800-1180	800 - 1200	800-1340	800 -- 1360
Other Broken	780-840	780 - 830	710-780	700 - 790	700-780	700 -- 780
Better BOP1As	940-1020	960 - 980	920-1000	940 - 1160	940-1380	960 - 1380
Other BOP1As	900-920	880 - 940	870-900	840 - 940	860-920	860 -- 940

## DUSTS

### DUST1

Select Best Dust1's where quality was maintained were firm, whilst the others declined by Rs. 20-40 per kg. The Best varieties declined by Rs. 20-40 per kg. Teas in the Below Best category together with the poorer sorts remained firm. Low Grown varieties declined by Rs. 20-40 per kg and more at times. Best High and Mid Grown CTC's were easier by Rs. 20-40 per kg, whilst the Below Best varieties together with the poorer sorts were firm. Best Low Grown varieties remained firm, whilst the Below Best varieties and poorer sorts followed a similar trend.

### DUST

Clean leaf secondaries declined by Rs. 20-40 per kg, whilst the poorer sorts and the Low Grown varieties were firm.

### QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar
Better Primary Dust (Orthodox)	1240-1750	1220 - 1650	1100-1260	1120 - 1240	1000-1060	980 - 1000
Better Primary Dust (CTC) P. Dust	1120-1200	1100 - 1180	1140-1200	1120 - 1280	1160-1420	1160 - 1420
Below Best Primary Dust (Orthodox)	1100-1220	1080 - 1200	940-1080	940 - 1100	810-980	810 - 960
Other Primary Dust (CTC) P. Dust	920-1100	900 - 1080	770-1120	740 - 1100	880-1120	820 - 1150
Other Primary Dust (Orthodox)	810-1080	780 - 1060	700-920	710 - 920	690-800	680 - 800
Better Secondary Dust	1020-1300	1000 - 1200	880-960	N/A	980	N/A
Other Secondary Dust	700-1000	710 - 980	710-860	720 - 860	690-960	670 - 920

## LOW GROWN TEAS

■ Incline from last week  
■ Decline from last week  
■ Static Market

<b>FBOP/FBOP1</b>	Well-made FBOP's together with the cleaner Below Best and cleaner teas at the bottom were firm, whilst the balance together with the bolder varieties were easier. FBOP1's, in general, were firm.
<b>BOP</b>	Select Best and Best BOP's were firm, whilst the balance were irregularly easier.
<b>BOP1</b>	BOP1's, in general, were firm.
<b>OP1</b>	Select Best and Best OP1's were firm, whilst the balance were easier.
<b>OP</b>	Well-made OP's were easier, whilst the balance sold around last levels.
<b>OPA</b>	Well-made OPA's together with the Below Best varieties declined. However, teas at the bottom sold around last levels.
<b>PEKOE</b>	Select Best PEK's declined. The Best and Below Best varieties together with the teas at the bottom were firm, whilst the mixed/open varieties eased. Select Best PEK1's were firm, whilst the balance appreciated.
<b>BOPF</b>	Well-made BOPF's were easier, whilst the balance sold around last levels.
<b>FBOPF/FBOPF1</b>	Very Tippy teas met with good demand and were firm, whilst the Best and Below Best appreciated. Teas at the bottom were irregular. A few select Best FF1's were firm, whilst the balance together with Best were easier. The cleaner Below Best and cleaner teas at the bottom sold around last levels, whilst the balance were irregular following quality.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar	18/19 Mar	25/26 Mar
FBOP 1	1800-1900	1800 - 1900	1500-1550	1500 - 1550	1300-1350	1300 - 1350	1000-1100	1000 - 1100
FBOP	2300-2500	2200 - 2450	1500-1550	1500 - 1550	1300-1350	1300 - 1350	950-1000	900 - 1000
BOP 1	2100-3000	2100 - 3000	1750-2050	1750 - 2050	1300-1460	1300 - 1460	850-1280	850 - 1280
BOP	1500-1800	1450 - 1800	1400-1450	1400 - 1450	1250-1350	1200 - 1300	950-1000	900 - 1000
BOPF	1300-1400	1300 - 1400	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	3800-4800	4000 - 5000	3600-3700	3800 - 3900	2300-2700	2400 - 2800	1000	1000 -
FBOPF 1	1550-1700	1550 - 1700	1450-1500	1450 - 1500	1300-1350	1300 - 1350	950-1000	900 - 950
FBOPF	1550-1800	1550 - 1850	1350-1450	1350 - 1450	1250-1300	1250 - 1300	900-950	900 - 950
OP 1	2700-3200	2700 - 3200	2350-2650	2350 - 2650	1650-2300	1600 - 2300	900-1550	900 - 1500
OP	1460-1750	1440 - 1700	1360-1440	1360 - 1420	1300-1340	1300 - 1340	950-1280	950 - 1280
OPA	1440-1850	1420 - 1950	1320-1420	1300 - 1400	1240-1300	1220 - 1280	900-1220	880 - 1200
PEKOE	1460-2250	1460 - 2150	1320-1440	1320 - 1440	1200-1300	1200 - 1300	800-1180	800 - 1180
PEK 1	1650-2200	1650 - 2200	1440-1600	1460 - 1600	1260-1420	1300 - 1440	850-1240	850 - 1280



TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1600
Craighead	BOP	@	1550
Uplands	BOPSp		1550
Vellai Oya	BOPF/BOPFSp		1180
Craighead	BOP1	@	1950
Dartry Valley	BOP1	@	1850
Harangalla	FBOP/FBOP1	@	1850
Craighead	FBOP/FBOP1	@	1700
Ancoombra	FBOP/FBOP1		1700
Doombagastalawa	FBOP/FBOP1	@	1600
Imboolpittiya	FBOP/FBOP1	@	1600
Hatale	FBOP/FBOP1		1600
New Rothschild	FBOP/FBOP1		1600
Craighead	FBOPF/FBOPF1	@	1650
Menikdiwela Tea	OP/OPA	@	1340
Harangalla	OP1	@	1800
Dartry Valley	PEK/PEK1	@	1850
WESTERN HIGH			
Robgill	BOP		1800
Norwood	BOPSp		1750
Kotiyagalla	BOPSp		1750
Robgill	BOPF/BOPFSp	@	1480
Great Western	BOPF/BOPFSp	@	1440
St Andrews	BOP1		1480
Bogahawatte	BOP1		1480
Inverness	FBOP/FBOP1		1600
Bambrakelly	FBOP/FBOP1		1600
Bogahawatte	FBOPF/FBOPF1		1300
Venture	OP/OPA		1320
Torrington	OP/OPA	@	1300
Craig hill	OP/OPA		1300
Bogahawatte	OP/OPA		1300
Venture	OP1		1400
Queensberry	OP1	@	1360
Bogahawatte	OP1		1360
Frotoft Super	PEK/PEK1		1650
Dessford	PEK/PEK1	@	1550
Bogahawatte	PEK/PEK1		1550
Glenloch	PEK/PEK1	@	1500
Holyrood	PEK/PEK1	@	1500
NUWARA ELIYAS			
Kenmare	BOP		1060
Kenmare	FBOP/FBOP1		1400
Kenmare	OP/OPA	@	1260
Court Lodge	OP/OPA		1260
Court Lodge	PEK/PEK1		1360
Kenmare	PEK/PEK1	@	1280
Mahagastotte	PEK/PEK1	@	1200
UDAPUSSELLAWAS			
Kirklees	BOP		1080
Kirklees	BOPSp		1100

UDAPUSSELLAWAS			
Ragalla	BOPF/BOPFSp	@	1140
Liddesdale	BOPF/BOPFSp	@	1120
Brookside	BOPF/BOPFSp	@	1100
Mooloya	BOPF/BOPFSp		1100
Kirklees	BOPF/BOPFSp		1100
Luckland	BOPF/BOPFSp		1100
Maha Uva	BOP1	@	1440
Delmar	FBOP/FBOP1		1550
Blairlomond	FBOP/FBOP1	@	1500
Delmar	FBOPF/FBOPF1	@	1380
Blairlomond	FBOPF/FBOPF1	@	1300
Delmar	OP/OPA	@	1360
Maha Uva	OP/OPA	@	1320
Blairlomond	OP/OPA	@	1300
Delmar	OP1	@	1700
Maha Uva	OP1	@	1600
Maha Uva	PEK/PEK1	@	1440
LOW GROWNS			
Mahaliyadda	BOP		1850
Andaradeniya	BOPSp		1650
Rajjuruwatta Super	BOPF		1550
Greenwin Super	BOPFSp		1500
Kiruwanaaganga	BOPFSp	@	1480
Nawagamuwehena	BOPFSp		1480
Pothotuwa	FBOP	@	2450
Sithaka	FBOP		2450
Kolonna Super	FBOP1	@	2000
Gangaboda	FBOP1		1950
Hidellana	FBOP1	@	1900
Nawagamuwehena	FBOPF		1950
Pothotuwa	FBOPF1	@	1750
Adams View	FBOPF1	@	1750
Sithaka	FBOPF1		1700
Makandura	FBOPF1		1700
Kolonna Super	FBOPF1	@	1600
Dellawa	FBOPF1	@	1600
Lellopitiya Super	FBOPF1		1600
Pothotuwa	BOP1	@	3000
Kolonna Super	BOP1		2800
Pothotuwa	OP1	@	3200
Lucky Dais	OP		1700
Uruwala	OP	@	1600
Green Lanka	OP		1600
Rotumba	OP		1600
Liyonta	OPA		1950
Pasgoda Smallholders	PEK		2150
Nilgiri	PEK1		2200
Galatara	PEK1		2200

UVA MEDIUM			
Roseland Uva	BOP		1360
Hidagala	BOPSp		1280
<b>Demodera 'S'</b>	<b>BOPSp</b>	<b>@</b>	<b>1180</b>
Dickwella	BOPF/BOPFSp		1380
<b>El Teb</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1200</b>
Dickwella	BOP1		1750
Roseland Uva	FBOP/FBOP1		1800
<b>Telbedde</b>	<b>FBOPF/FBOPF1</b>	<b>@</b>	<b>1650</b>
<b>Uva Samovar</b>	<b>OP/OPA</b>	<b>@</b>	<b>1360</b>
Dickwella	OP/OPA		1360
Halpewatta Uva	OP/OPA		1360
<b>Rathkelle-Uva</b>	<b>OP/OPA</b>	<b>@</b>	<b>1340</b>
Glen Alpin	OP/OPA		1340
<b>Sarnia Plaiderie</b>	<b>OP/OPA</b>	<b>@</b>	<b>1320</b>
<b>Demodera 'S'</b>	<b>OP/OPA</b>	<b>@</b>	<b>1320</b>
Pettiagalla	OP/OPA		1320
<b>Telbedde</b>	<b>OP1</b>	<b>@</b>	<b>2000</b>
<b>Dickwella</b>	<b>OP1</b>	<b>@</b>	<b>1750</b>
<b>Sarnia Plaiderie</b>	<b>OP1</b>	<b>@</b>	<b>1700</b>
<b>Sarnia Plaiderie</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1750</b>
<b>Halpewatte Uva</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1750</b>
UVA HIGH			
<b>Nayabedde</b>	<b>BOP</b>	<b>@</b>	<b>1160</b>
Craig	BOPSp		1220
<b>Nayabedde</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1200</b>
<b>Mahadowa</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1180</b>
<b>Bandaraeliya</b>	<b>BOPF/BOPFSp</b>	<b>@</b>	<b>1160</b>
Nayabedde	BOPF/BOPFSp		1160
<b>Gonamotawa</b>	<b>BOP1</b>	<b>@</b>	<b>1800</b>
<b>Spring Valley</b>	<b>BOP1</b>	<b>@</b>	<b>1750</b>
<b>Ellathota Uva</b>	<b>BOP1</b>	<b>@</b>	<b>1700</b>
<b>Uva Highlands</b>	<b>FBOP/FBOP1</b>	<b>@</b>	<b>1550</b>
<b>Spring Valley</b>	<b>FBOP/FBOP1</b>	<b>@</b>	<b>1480</b>
<b>Glenanore</b>	<b>FBOP/FBOP1</b>	<b>@</b>	<b>1460</b>
<b>Ellathota Uva</b>	<b>FBOP/FBOP1</b>	<b>@</b>	<b>1460</b>
Craig	FBOP/FBOP1		1460
Glenanore	FBOPF/FBOPF1		1440

UVA HIGH			
<b>Gonamotawa</b>	<b>FBOPF/FBOPF1</b>	<b>@</b>	<b>1400</b>
<b>Spring Valley</b>	<b>OP/OPA</b>	<b>@</b>	<b>1420</b>
<b>Ellathota Uva</b>	<b>OP1</b>	<b>@</b>	<b>1800</b>
<b>Gonamotawa</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1600</b>
Mount Uva	PEK/PEK1		1600
<b>Uva Highlands</b>	<b>PEK/PEK1</b>	<b>@</b>	<b>1550</b>
Craig	PEK/PEK1		1550
UNORTHODOX HIGH			
<b>Dunsinane CTC</b>	<b>PF1</b>	<b>@</b>	<b>1240</b>
Mount Vernon CTC	BP1		840
UNORTHODOX MEDIUM			
New Peacock CTC	PF1		1200
New Peacock CTC	BP1		1220
Aultmore CTC	BPS		830
UNORTHODOX LOW			
Hingalgoda CTC	PF1		1550
<b>Ceciliyan CTC</b>	<b>BP1</b>	<b>@</b>	<b>1120</b>
PREMIUM FLOWERY			
Greenwin Super	FBOPFSp		5000
Lions	FBOPFExSp		5450
Madampe Super	FBOPFExSp1		5350
New Marakanda	FBOPFExSp1		4100
<b>Fortune</b>	<b>FBOPFExSp1</b>	<b>@</b>	<b>3800</b>
DUSTS			
Mattakelle	DUST 1		1650
Ceciliyan CTC	PD		1420
OFF GRADES			
Great Western	FGS/FGS1		1120
Mattakelle	FGS/FGS1		1100
<b>Holyrood</b>	<b>FGS/FGS1</b>	<b>@</b>	<b>1080</b>
Wattegodde	FGS/FGS1		1080
Strathdon CTC	PF		920
<b>Gunawardena</b>	<b>BM</b>	<b>@</b>	<b>1080</b>
Suwishka	BP		1360
Nilrich	BP		1300
<b>Chandrika Estate</b>	<b>BP</b>	<b>@</b>	<b>1280</b>
<b>Aldora</b>	<b>BOP1A</b>	<b>@</b>	<b>1380</b>
Chandrika Estate	BOP1A		1380

## QUANTITY SOLD

DURING THE PERIOD 17TH-22ND MARCH 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	273,946	130,470	2,540,128	1,299,084
PUBLIC AUCTION	4,173,195	4,753,048	53,020,715	51,267,894
FORWARD CONTRACTS	53,400	39,280	714,736	269,280
DIRECT SALES	NIL	NIL	NIL	NIL
<b>TOTAL</b>	<b>4,500,541</b>	<b>4,922,798</b>	<b>56,275,579</b>	<b>52,836,258</b>
BMF EXCLUDED FROM PRIVATE SALE	55,601	39,976	490,131	449,041

## (QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
11TH MARCH 2025	4.25	4.72	4.26	1213.87	1344.33	1267.04	4.17	4.39	3.54
19TH MARCH 2025	4.17	4.75	4.60	1202.97	1338.76	1256.96	4.12	4.43	3.93

Source: Central Bank of Sri Lanka / Buying Rates

## RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	292.48	302.07	319.84
STG.PD	376.23	386.02	387.92
EURO	314.10	329.01	341.42
YEN	1.93	2.04	2.39

Source: Central Bank of Sri Lanka / Buying Rates

## PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 11 18TH/ 19TH MARCH 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	1098.38	1237.12	1173.87	1043.97	1085.24	1230.96	3.76	4.10	3.67	3.55	3.47	3.46
Western High Grown	1170.68	1324.09	1370.33	1157.32	1181.79	1457.47	4.01	4.38	4.28	3.93	3.78	4.09
CTC High Grown	1102.03	1131.94	1233.82	1097.34	1130.83	1250.18	3.77	3.75	3.86	3.73	3.62	3.51
High Grown (Summary)	1154.94	1301.48	1319.31	1125.66	1158.61	1397.89	3.96	4.31	4.12	3.82	3.70	3.92
Uva Medium Grown	1159.52	1270.67	1091.40	1076.03	1154.65	1230.12	3.97	4.21	3.41	3.65	3.69	3.45
Western Medium Grown	1044.63	1193.48	1116.21	1034.41	1123.95	1206.35	3.58	3.95	3.49	3.51	3.59	3.39
CTC Medium Grown	964.51	1027.99	1136.69	969.13	958.33	1121.71	3.30	3.40	3.55	3.29	3.06	3.15
Medium Grown (Summary)	1070.43	1217.44	1107.85	1046.59	1132.47	1213.29	3.67	4.03	3.46	3.55	3.62	3.41
Orthodox Low Grown	1266.96	1416.66	1291.79	1273.22	1429.18	1521.29	4.34	4.69	4.04	4.32	4.57	4.27
CTC Low Grown	1016.36	994.05	1031.77	970.16	1056.67	1048.35	3.48	3.29	3.23	3.30	3.38	2.94
Low Grown(Summary)	1256.75	1387.82	1272.58	1260.45	1403.44	1495.23	4.30	4.59	3.98	4.28	4.49	4.20
<b>Total</b>	<b>1202.97</b>	<b>1338.76</b>	<b>1256.96</b>	<b>1199.43</b>	<b>1311.63</b>	<b>1434.26</b>	<b>4.12</b>	<b>4.43</b>	<b>3.93</b>	<b>4.07</b>	<b>4.19</b>	<b>4.03</b>

Source: Oanda Exchange Rates

Source: MSL - Averages



## WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
<b>Feb</b>								
Sri Lanka	18.7	19.9	15.6	37.2	38.6	37.2	1.4	-1.4

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
<b>Jan</b>								
Malawi	6.4	7.2	5.3	6.4	7.2	5.3	0.8	-1.9
North India	0	0.4	0.1	0	0.4	0.1	0.4	-0.3
South India	13.6	17	16.9	13.6	17	16.9	3.4	-0.1

	2022	2023	2024	TODATE			DIFFERENCE +/-	
	2022	2023	2024	2022	2023	2024	2022 vs 2023	2023 vs 2024
<b>Dec</b>								
Bangladesh	7.8	7.8	6.4	93.8	102.9	93	9.1	-9.9
Kenya	55.3	54.3	55.8	535	570.3	598.5	35.3	28.2

## DETAILS OF AWAITING SALE

**SALE NO : 13**

**Scheduled for 01ST/02ND APRIL 2025**

	LOTS	QUANTITY
ExEstate	817	796,927
High & Medium	1,764	770,398
Leafy	1,988	749,576
Semi Leafy	1,515	629,225
Tippy	1,888	879,635
Premium Flowery	345	51,521
OffGrades	2,405	1,183,712
Dust	573	489,801
<b>Total</b>	<b>11,295</b>	<b>5,550,795</b>
RePrint	773	383,148

**08/04/2025**

**Buyers Prompt**

**09/04/2025**

**Sellers Prompt**

**This sale last year  
Sale No. 13 | 26TH/ 27TH MARCH 2024**

**Lots :10,822**  
**Re-print Lots :487**  
**Quantity :5,504,477 kgs**  
**Re-print Quantity :220,669 kgs**

### LOW GROWN CATALOGUES

Violations Excluded

**14/03/2025**

**LEAFY**

**Closed**

**SEMI-LEAFY**

**Closed**

**TIPPY**

**Closed**

### OTHER MAIN SALE CATALOGUES

**14/03/2025**

**HIGH &  
MEDIUM**

**Closed**

**PREMIUM  
FLOWERY**

**Closed**

**OFF  
GRADES**

**Closed**

**NO .OF PKGS**

**146,857**

**CTC**

**9,195 Pkgs - 496,719 kgs**

### ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
AS	<b>FW</b>	LC	<b>01ST</b>	
<b>FW</b>	AS	BC	APRIL 2025	
MB	EB	<b>FW</b>	8.30am	Low Grown - Leafy Teas
EB	CTB	MB	8.30am	Semi-Leafy Teas
JK	JK	AS	8.30am	Low Grown - Tippy Teas
BC	LC	JK	10.00am	Main Sale - High & Medium
CTB	BC	EB	4.00pm	Off Grade
LC	MB	CTB	4.00pm	BOP1A
			4.30pm	Premium Flowery
BC - Bartleet Produce Marketing (Pvt) Ltd    FW - Forbes & Walker Tea Brokers (Pvt) Ltd			<b>02ND</b>	
LC - Lanka Commodity Brokers Ltd    AS - Asia Siyaka Commodities PLC			APRIL 2025	
EB - Eastern Brokers Ltd    JK - John Keells PLC			9.00am	Ex-Estate
CTB - Ceylon Tea Brokers PLC    MB - Mercantile Produce Brokers (Pvt)Ltd			12.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 14

Scheduled for 07TH/08TH APRIL 2025

	LOTS	QUANTITY
ExEstate	814	797,462
High & Medium	1,724	783,533
Leafy	1,897	693,089
Semi Leafy	1,389	562,309
Tippy	1,683	779,107
Premium Flowery	301	40,900
OffGrades	2,103	1,025,923
Dust	530	451,983
Total	10,441	5,134,306
RePrint	502	254,194

16/04/2025

Buyers Prompt

17/04/2025

Sellers Prompt

This sale last year  
Sale No. 14 | 02ND/ 03RD APRIL 2024

Lots	:10,357
Re-print Lots	:590
Quantity	:5,195,084 kgs
Re-print Quantity	:278,908 kgs

LOW GROWN CATALOGUES

Violations Excluded

20/04/2025

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

20/04/2025

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS  
135,597

CTC  
9,200 Pkgs - 498,526 kgs

CATALOGUE CLOSURE DETAILS

07/08

APRIL 2025

Sale No. 14

The Ex-Estate catalogue closed on 20th March 2025, excluding violations. The Main Sale catalogues too closed on 20th March 2025, excluding violations.

22/23

APRIL 2025

Sale No. 15

The Ex-Estate and Main Sale catalogues are scheduled to close on 27th March 2025.

28/29

APRIL 2025

Sale No. 16

The Ex-Estate and Main Sale catalogues are scheduled to close on 03rd April 2025.

# TEA MARKETS AROUND THE WORLD

## MOMBASA AUCTION

### 24TH & 25TH MARCH 2025 (SALE NO.12)

There was good but selective general demand for the 189,658 packages (12,794,932.00 kilos); 31.12% remained unsold.

#### OFFERINGS

Leaf Grades - 106,160 packages (6,978,665.00 kilos) - 36.85% unsold.

Dust Grades - 64,520 packages (4,836,555.00 kilos) - 29.14% unsold.

Secondary Grades - 18,978 packages ( 979,712.00 kilos) - 5.80% unsold.

#### MARKETS

Pakistan Packers, Yemen and other Middle Eastern countries maintained interest at lower levels with Afghanistan and Bazaar less active. Egyptian Packers lent good support but at lower rates while Kazakhstan and other CIS states were selective with maintained enquiry from UK. There was some interest from Russia and South Sudan while Sudan remained absent with Local Packers operating at easier rates. Somalia were more active at the lower end of the market.

#### LEAF GRADES (M2 & M3)

##### BP1:

Best - Irregular ranging between USC12 dearer with few lines up to USC24 above previous rates to easier by up to USC16.

Brighter - Saw irregular interest and ranged between USC20 dearer to easier by up to USC24.

Mediums - Some KTDA mediums gained up to USC18 while others irregularly lost up to USC22. Plantation mediums shed up to USC14 with many invoices remaining unsold.

Lower Medium - Eased by up to USC17.

Plainer - Lost up to USC10

##### PF1:

Best - Mostly easier by up to USC21 but select teas were USC6 dearer.

Brighter - Mostly easier by up to USC14 but a few teas gained up to USC4.

Mediums - KTDA mediums were mostly discounted by up to USC21 with select lines USC4 above previous rates. Plantation mediums shed up to USC20 with a few lines appreciating by up to USC6.

Lower Medium - Irregular and ranged between USC15 dearer to mostly easier by up to USC16.

Plainer - Irregular varying between USC16 dearer to USC8 below previous rates.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
<i>Best</i>	265 - 348	290 - 396
<i>Good</i>	252 - 338	270 - 315
<i>Good Medium</i>	244 - 310	265 - 304
<i>Medium (KTDA)</i>	140 - 200	142 - 278
<i>Medium (Plantations)</i>	129 - 167	149 - 204
<i>Lower Medium</i>	125 - 151	118 - 173
<i>Plainer</i>	100 - 128	084 - 126

#### DUST GRADES (M1)

##### PDUST:

Best Eased by up to USC26 but select invoices were USC8 above last rates.

Brighter Lost up to USC10.

Mediums KTDA mediums shed up to USC11 while some lines were USC2 dearer with improved enquiry from plantation mediums which gained up to USC17.

Lower Medium Firm to mostly dearer by up to USC9 to easier by up to USC3.

Plainer Eased by up to USC9 with some lines advancing by up to USC7.

##### DUST1:

Best Saw irregular enquiry ranging between firm to USC6 dearer to mostly easier by up to USC16.

Brighter Irregular absorption ranging between steady to USC10 dearer to USC12 below previous rates.

Mediums KTDA mediums were irregular and ranged between USC10 dearer to easier by up to USC8. Plantation mediums saw more interest advancing by up to USC15.

Lower Medium Were up to USC9 above previous rates to easier by up to USC6.

Plainer Firm to mostly dearer by up to USC10 to easier by USC8.

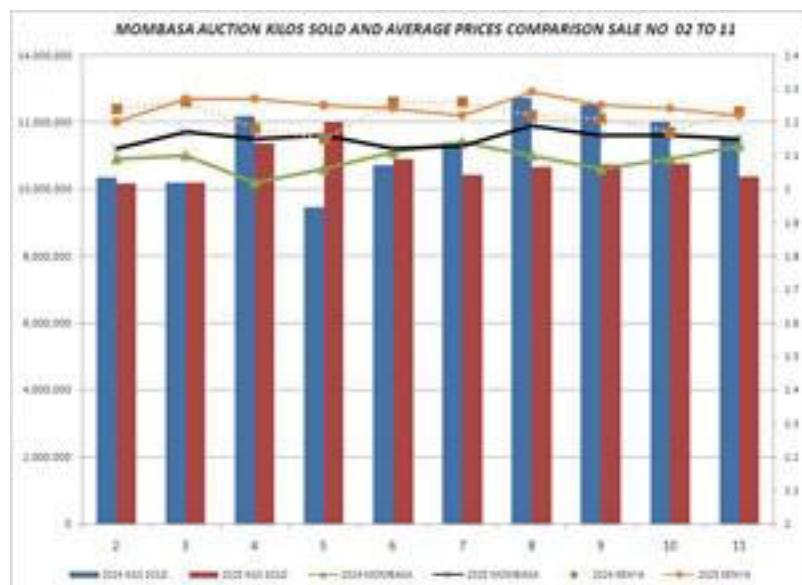
CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	263 - 382	270 - 346
<i>Good</i>	260 - 298	256 - 302
<i>Good Medium</i>	255 - 284	246 - 299
<i>Medium (KTDA)</i>	140 - 265	142 - 250
<i>Medium (Plantations)</i>	185 - 274	168 - 204
<i>Lower Medium</i>	120 - 180	116 - 161
<i>Plainer</i>	085 - 159	102 - 132

#### SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs held value while others gained; PFs were firm with most cleaner types tending dearer. Clean well sorted coloury Fannings appreciated while similar DUSTs held value. Other Fannings were irregular and mostly steady with DUSTs selling at previous rates. BMFs were well absorbed



SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGS1/FNGS	DUST/DUST2	BMF
<i>Best/Good</i>	172 - 260	168 - 246	104 - 243	099 - 282	-
<i>Good Medium/Medium</i>	-	-	125 - 174	100 - 126	-
<i>Lower Medium</i>	118 - 160	086 - 146	085 - 146	081 - 130	084 - 094
<i>Plainer</i>	100 - 136	074 - 126	080 - 108	085 - 094	076 - 088



Courtesy - Africa Tea Brokers Limited.

## BANGLADESH AUCTION

### SALE OF - 24TH MARCH 2025 (SALE NO.46)

CTC LEAF: 44,759 packages of tea met a restricted demand.

BROKENS/FANNINGS: A handful of clean liquoring teas on offer met with a fairly good demand and sold at around last levels. All other varieties witnessed much less demand and were subjected to heavy withdrawals. BLF teas were again difficult of sale and withdrawals were heavier.

DUST: 2,965 packages of tea on offer met with a fair demand. A select few clean liquoring Dusts sold well at slightly easier rates. Remainder, mostly reprinted saw only limited demand with heavy withdrawals. Blenders lent fair support with improved interest from the loose tea buyers.

COMMENTS: This week's sale witnessed a much weaker demand with only a few buyers operating in the sale. A few clean lines sold quite well but the remainder were withdrawn without any bids. The only interest in this sale emanated from a few Blenders. Dusts sold well.

Our Catalogue: (Sale 46) Avg : Tk 170.00, Sold 21.53% , (Sale 45) Avg : Tk 182.55, Sold 41.69%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	1.74-1.82	<i>Best</i>	1.74-1.82
<i>Good</i>	1.57-1.65	<i>Good</i>	1.57-1.65
<i>Medium</i>	1.40-1.49	<i>Medium</i>	1.40-1.49
<i>Plain</i>	1.32-1.36	<i>Plain</i>	1.32-1.36
<i>BLF</i>	1.32-nom	<i>BLF</i>	1.32-nom

Courtesy - National Brokers Limited.

# TEA MARKETS AROUND THE WORLD

## COONOR AUCTION

SALE OF - 22ND MARCH 2025 (SALE NO.12)

### CTC LEAF

DEMAND:- Good demand.

MARKET:- The total CTC leaf teas sold this week was 88.82 (807833.91kgs) of the total offering of 909543.06Kgs.

BEST:- Good demand with prices following closely on quality and competition with levels being erratic. Regional packagers were active along with local buyers.

GOOD:- Selective demand on this category and prices continuing to be irregular and easier. There were no fanning grade on offer in this category once again. Regional packagers, upcountry buyers were very selective once again and continued to be price sensitive.

BETTER MEDIUM :- Fair demand on this category at easier price levels. Prices at the lower end of this category continue to see a decline by Rs 2 to 3. Larger quantum of teas in this category continue to sell at price levels of the medium category teas and were no disparity in levels. Major blenders continued to be very choosy and price sensitive. The upcountry and local buyers being fairly active. Exporters were selective .

MEDIUM:- Good demand with prices ruling at barely steady to easier levels. Major blenders were fairly active along with fair participation from the up country buyers. Exporters were fairly active.

PLAINERS:- Good demand with larger broken at barely steady to easier prices. All other sorts in this category sold at steady to easier by Rs 1 to 2. Exporters were active on the larger and select medium broken. Major blenders and internal buyers were selective along with the upcountry buyers.

BUYING PATTERN:- The major blenders off take was 44.29% of the total CTC leaf sold.

### ORTHODOX LEAF

DEMAND:- Good demand.

MARKET:- All categories of teas continue to meet with good demand with prices ruling firm to dearer following quality and competition especially at the bottom end however prices at the top end saw a decline in prices.

BUYING PATTERN:- Exporters & up country buyers continued to be active.

### CTC DUST

DEMAND:- Good demand.

MARKET:- CTC dust offer this week was at 255922.53Kgs of which 239762.32kgs were sold (93.69%). Best teas continue to meet good demand and prices were irregular following quality and competition. Good & Better Medium category teas saw a irregular price trend closely following quality. Medium and the plainer category teas sold at barely steady to easier levels.

BUYING PATTERN:- Major blenders were continued to be selective on whole range of teas. Regional and local packeteers were fairly active on the best category teas with easier prices than last. Up country and the local buyers were selective. Exporters were active on medium & plainer, cleaner, blacker sorts.

### ORTHODOX DUST

DEMAND:- Good demand.

MARKET:- Primary dusts sold at firm prices especially on the high grown, others sold firm to dearer. Secondary teas were steady to easier from last levels.

BUYING PATTERN:- Regional & local packeteers were active on primary dusts. Exporters continue to be choosy on the secondary dusts.

Courtesy -J.Thomas & Co. Pvt. Ltd

# TEA MARKETS AROUND THE WORLD

## KOLKATA AUCTION

SALE OF - 18TH MARCH 2025 (SALE NO.12)

	2024	2023	DIFFERENCE
CTC	38,361	14,143	24,218
ORTHODOX	13,292	7,734	5,558
DUST	18,129	7,687	10,442

### MARKET REPORT:

Market opened to good demand. Old season teas on offer selling in line with quality. No new season teas seen so far.

### BUYING PATTERN:

Western India - Some enquiry  
Exporters - Operating  
Local/ Internal - Good Support  
TCPL - Selective  
HUL - Not operating yet

### KOLKATA SALE CTC MARKET

### MARKET REPORT:

Market opened to fair demand. Old season teas selling as per quality. Few new season plainer Dooars seen. Sold prices for the same mentioned below.

### BUYING PATTERN:

Western India - Selective  
Exporters - Operating  
Other internal and Local - Operating  
TCPL - Selective on plainer sorts  
HUL- Quiet so far  
Courtesy -J Thomas & Company Private Limited

## COCHIN AUCTION

SALE OF - 19TH MARCH 2025 (SALE NO.12)

QUANTITY	2025 kgs.	2024 kgs.
ORX LEAF	1,41,100	2,07,573
CTC LEAF	24,127	45,056
TOTAL	1,65,227	2,52,629

### ORTHODOX LEAF

#### MARKET:

There was good demand this week.

Blacker, clean, well-made Whole Leaf and Broken were irregular around last; The Remainder tended to be easier on quality.

#### BUYING PATTERN:

M.E. - Active  
C.I.S. - Good support HUL - Selective

#### CTC LEAF

#### MARKET:

Here too the demand was good.

All varieties sold at steady last sold levels. BUYING PATTERN:

Major Blenders - Absent Internal - Active Exporters - Absent

Courtesy - J.T. COCHIN

## SILIGURI AUCTION

19th MARCH, 2025

	2024-2025	2023-2024	DIFFERENCE
CTC	29,034	SALE DROPPED	29,034
DARJEELING	-	SALE DROPPED	-
GREEN	-	SALE DROPPED	-
DUST	3,167	SALE DROPPED	3,167
TOTAL	32,201	SALE DROPPED	32,201

DEMAND / MARKET DETAILS: NOMINAL QUANTITY OF NEW SEASON GARDEN TEAS ON OFFER SOLD AT IRREGULAR LEVELS FOLLOWING QUALITY COMPARED TO LAST YEAR. NEW SEASON BLF MET WITH LIMITED DEMAND. OLD SEASON TEAS SOLD AT IRREGULAR LEVELS FOLLOWING QUALITY.

### BUYING PATTERN:

INTERNAL/LOCAL-MAINSTAY  
HUL/TCPL- SILENT SO FAR  
EXPORTERS- SELECTIVE

Courtesy -J. THOMAS & CO. PVT. LTD, SILIGURI

## TEA MARKETS AROUND THE WORLD MALAWI AUCTION

### 19TH MARCH 2025 (SALE NO.12)

LIMBE MARKET REPORT SALE 12 HELD ON 19/03/2025

Fair demand continued this week at generally firm rates for the 5300 packages on offer.

BP1 sold firm to 2USC dearer.

PF1 tended firm where sold.

PD met less interest and were firm on last where sold.

D1 were fully firm on last.

PF1SC -Few on offer held firm where sold.

Secondary fngs sold on last levels, respective dusts were neglected.

Courtesy- TEA BROKERS CENTRAL AFRICA LIMITED

## GUWAHATI AUCTION

The above market report details were not available at the time of printing this publication.